

Date: 14th January 2025

To, The Listing Department BSE Limited Department of Corporate Affairs Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Id- 533676	To, The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol - INDOTHAI
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Dear Sir/Madam,

Sub: Outcome of Preferential Allotment Committee Meeting of Indo Thai Securities Limited ("the Company").

Ref.: Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), We are pleased to inform you that Meeting of the Preferential Allotment Committee of Indo Thai Securities Limited ("the Company") held today Tuesday i.e. 14th January, 2025 at the registered office of the company at Capital Tower, 02nd Floor, Plot Nos. 169A-171, PU-4, Scheme No. 54, Behind C-21 Mall, Indore - 452010 (M.P.), The Committee consider and approved, the following:

The Committee took on records the in-principle approval received from BSE Limited vide letter no. LOD/PREF/PR/FIP/1610/2024-25 dated 01st January, 2025 and National Stock Exchange of India Ltd. vide letter dated NSE/LIST/44162 dated 01st January, 2025 for issue of 9,04,000 Equity Shares and 15,00,000 Warrants (Convertible into Equity Shares), and also took on records that the company has received the allotment money in the preferential issue bank account of the company @ Rs. 500/- per shares for 9,04,000 Equity Shares, and subscription money @ Rs. 125/- (25% of issue price) for 14,60,000 Warrants from proposed allottees along with their applications for allotment, the committee approved the following allotment:

i) Allotment of **9,04,000** (Nine Lakh Four Thousand) **Equity Shares** of face value of Rs. 10/-per equity, at an issue price of Rs. 500/- (Rupees Five Hundred Only) including premium of Rs. 490/- (Rupees Four Hundred and Ninety Only) per equity share for an aggregate amount of Rs.



Indo Thai Securities Limited

CIN : L67120MP1995PLC008959

Corporate Member : NSE | BSE | MCX | NCDEX | MSEI | DP-CDSL

45,20,00,000/- (Rupees Forty-Five Crore Twenty Lakh Only).

ii) Allotment of **14,60,000** (Fourteen Lakhs and Sixty Thousand) **Warrants** (convertible into Equity Shares) of face value of Rs. 10/- per equity, at an issue price of Rs. 500/- (Rupees Five Hundred Only) including premium of Rs. 490/- (Rupees Four Hundred and Ninety Only) per warrant, out of which the company has received 25% i.e. Rs. 125/- (Rupees One-Hundred Twenty-Five Only) each as warrant subscription money for an aggregate amount of Rs. 18,25,00,000/- (Rupees Eighteen Crore Twenty-Five Lakh Only). The warrants allotted shall be converted in the ratio of 1 warrant into 1 Equity Share on or before 18 months from this date of allotment of the warrants, upon making balance payment of 75% i.e. Rs. 375/- (Rupees Three-hundred and Seventy-five Only) per warrant.

The list of allottees of Equity shares and Warrants is enclosed as **Annexure-A** and **Annexure-B** respectively.

Thanking you,

Yours faithfully,

For Indo Thai Securities Limited

Shruti Sikarwar
(Company Secretary cum Compliance Officer)
Membership No: A61132

Annexure-A

List of Allotees of Equity Shares

Sr. No.	Name of the Allottee	Category of the allottee as per Regulation 31 (1) of the SEBI (LODR) Regulations, 2015	Amount Received from allottees in Rs. @ Rs. 500/- per Eq. Share	No. of Equity shares allotted
1.	Rakeshbhai Popatbhai Tejaani	Non-promoter	15000000	30000
2.	Sanjay Surana	Non-promoter	15000000	30000
3.	Khushi Rakeshkumar Desai	Non-promoter	10000000	20000
4.	Rakesh Mahendra Desai	Non-promoter	10000000	20000
5.	Vipin Tejpal Parmar	Non-promoter	10000000	20000
6.	Patel Dipababen Balvantkumar	Non-promoter	10000000	20000
7.	Krutikaben Kaushikbhai Patoliya	Non-promoter	10000000	20000
8.	Jhamatmal Kishanchand Bodhwani	Non-promoter	10000000	20000
9.	Chintu Somnath Chugh	Non-promoter	10000000	20000
10.	Riya Rajesh Shah	Non-promoter	10000000	20000
11.	Anilkumar Pugalia HUF	Non-promoter	10000000	20000
12.	Rajput Ravindra B	Non-promoter	10000000	20000
13.	Shailleshbhai Vitthalbhai Gajera	Non-promoter	9500000	19000
14.	Binod Kumar Begwani	Non-promoter	9000000	18000
15.	Jyoti Vinod Begwani	Non-promoter	9000000	18000
16.	Shital Ravindra Rajput	Non-promoter	9000000	18000
17.	Anil Bishnoi	Non-promoter	8000000	16000
18.	Brijmohan Shyamsundar Agrawal	Non-promoter	8000000	16000
19.	Anup Dhanuka	Non-promoter	8000000	16000
20.	Madhu Nirmal Jain	Non-promoter	8000000	16000
21.	Rajat Nirmal Jain	Non-promoter	8000000	16000
22.	Nishit Jain	Non-promoter	8000000	16000
23.	Vandana Mahesh Chandak	Non-promoter	8000000	16000
24.	Kuldeepkumar Chhaganbhai Sangani	Non-promoter	8000000	16000
25.	Raju Ram Bishnoi	Non-promoter	8000000	16000
26.	Pawankumar Agarwal	Non-promoter	8000000	16000
27.	Suresh Kumar M Choudhary	Non-promoter	7000000	14000
28.	Hema Ram	Non-promoter	5000000	10000
29.	Jagdish	Non-promoter	5000000	10000
30.	Mihirkumar D Patel	Non-promoter	5000000	10000
31.	Pradeep R Mundhra	Non-promoter	5000000	10000
32.	Priyanka Vijay Agrawal	Non-promoter	5000000	10000
33.	Naveenkumar Kamal Kumar Agarwal	Non-promoter	5000000	10000
34.	Ratanlal Kheradi	Non-promoter	5000000	10000
35.	Bhumikaben N Patel	Non-promoter	5000000	10000
36.	Girish Mahesh Daryani Huf	Non-promoter	5000000	10000
37.	Gohil Devangsinh B	Non-promoter	5000000	10000

38.	Rupala Manish Gunvantbhai	Non- promoter	5000000	10000
39.	Charu Agarwal	Non- promoter	5000000	10000
40.	Meenaben Bharatbhai Tank	Non- promoter	5000000	10000
41.	Pawan Kumar Agarwal	Non- promoter	5000000	10000
42.	Abhijeet Agarwal	Non- promoter	5000000	10000
43.	Girdharilal C Prajapati	Non- promoter	4000000	8000
44.	Kaluram Bishnoi	Non- promoter	4000000	8000
45.	Bishnoi Sahil	Non- promoter	4000000	8000
46.	Sanjay Bhansali	Non- promoter	4000000	8000
47.	Ashok Kumar Vishnoi	Non- promoter	3000000	6000
48.	Sahil Rajesh Agarwal	Non- promoter	3000000	6000
49.	Sujanaram Saran	Non- promoter	3000000	6000
50.	Anilkumar Pravinsinh Solanki	Non- promoter	3000000	6000
51.	Kailashchandra Banshilal Chandak	Non- promoter	2500000	5000
52.	Rajendra Nanubhai Patel	Non- promoter	2500000	5000
53.	Piyush Kailashchandra Chandak	Non- promoter	2500000	5000
54.	Arti Manish Kheradi	Non- promoter	2500000	5000
55.	Ravi Krishna Kumar Agarwal	Non- promoter	2500000	5000
56.	Dhameliya Sanjaykumar Bhimjibhai	Non- promoter	2500000	5000
57.	Trivedi Harshkumar Kirtilal	Non- promoter	2500000	5000
58.	Maheshbhai N Patel	Non- promoter	2500000	5000
59.	Ajaykumar Shivshankarprasad Agarwal	Non- promoter	2500000	5000
60.	Rashmi Anurag Agrawal	Non- promoter	2500000	5000
61.	Kavita Kailashchandra Chandak	Non- promoter	2500000	5000
62.	Renu Niraj Nawka	Non- promoter	2500000	5000
63.	Pawankumar Ramgopal Agrawal	Non- promoter	2500000	5000
64.	Sunil Agarwal	Non- promoter	2500000	5000
65.	Shreya Jayprakashbhai Manavadaria	Non- promoter	2500000	5000
66.	Arvind Gadia Bharatkumar	Non- promoter	2500000	5000
67.	Amit Agarwal	Non- promoter	2500000	5000
68.	Harsh Agrawal	Non- promoter	2500000	5000
69.	Krishna Vikram Gohil	Non- promoter	2500000	5000
70.	Manojkumar Agarwal	Non- promoter	2500000	5000
71.	Archit Agarwal	Non- promoter	2500000	5000
72.	Prerna Abhinav Singhi	Non- promoter	2200000	4400
73.	Banshi Lal	Non- promoter	2000000	4000
74.	Bhagirath Panwar	Non- promoter	2000000	4000
75.	Dhruvkumar N Mayani	Non- promoter	2000000	4000
76.	Dineshbhai N Patel	Non- promoter	2000000	4000
77.	Rita Brijmohan Agrawal	Non- promoter	2000000	4000
78.	Manish Kumar Bishnoi	Non- promoter	2000000	4000
79.	Bherulal Khyalilal Nandrecha	Non- promoter	2000000	4000
80.	Meenakshi Agrawal	Non- promoter	2000000	4000
81.	Hanjariram Bhagchand Bishnoi	Non- promoter	2000000	4000
82.	Ram Swaroop Bishnoi	Non- promoter	2000000	4000
83.	Chaudhari Prakashkumar Dilipkumar Huf	Non- promoter	1500000	3000

84.	Talia Kiran Jaykishandas Huf	Non- promoter	1500000	3000
85.	Charmiben Pareshkumar Ramani	Non- promoter	1500000	3000
86.	Bhanwar Lal	Non- promoter	1500000	3000
87.	Deepak Chhaganlal Solanki	Non- promoter	1200000	2400
88.	Nitin Kumar C Solanki	Non- promoter	1200000	2400
89.	Babulal Agarwal	Non- promoter	1000000	2000
90.	Devkinandan Gadia	Non- promoter	1000000	2000
91.	Narayan S Purohit Huf	Non- promoter	1000000	2000
92.	Shaileshkumar Pravinchandra Pandya	Non- promoter	1000000	2000
93.	Nilesh Agarwal	Non- promoter	1000000	2000
94.	Gadia Meena Devi Devkinandan	Non- promoter	1000000	2000
95.	Mahendra Nimba Chaudhari	Non- promoter	1000000	2000
96.	Twinkal Alkeshbhai Khalasi	Non- promoter	1000000	2000
97.	Saloni Tushar Shah	Non- promoter	1000000	2000
98.	Sunilkumar Tiwari	Non- promoter	1000000	2000
99.	Bhaskar Sahebrav Varule Huf	Non- promoter	1000000	2000
100.	Deven Thakor	Non- promoter	500000	1000
101.	Vikas Shantilal Mehta	Non- promoter	500000	1000
102.	Vinodkumar Jashavantbhai Patel	Non- promoter	400000	800
	Total		45,20,00,000	9,04,000

Annexure -B

List of Allotees of Warrants

Sr. No.	Name of the Allottee	Category of the allottee as per Regulation 31 (1) of the SEBI (LODR) Regulations, 2015	Amount Received from allottees in Rs. @ Rs. 125/- per Warrant	No. of Warrants allotted
1.	Ashu Bishnoi	Non- Promoter	28750000	230000
2.	Frenzy Commercial Private Limited	Non- Promoter	18750000	150000
3.	Alpaben	Non- Promoter	13750000	110000
4.	Jatinkumar M Shah	Non- Promoter	12500000	100000
5.	Shrutina Nexgen Llp	Non- Promoter	12500000	100000
6.	Klieo Tradecom Llp	Non- Promoter	10000000	80000
7.	Atul Manu Lakhani	Non- Promoter	10000000	80000
8.	Abhishek Kamdar	Non- Promoter	6250000	50000
9.	Kiran Vora	Non- Promoter	6250000	50000
10.	Harsh Vora	Non- Promoter	6250000	50000
11.	Saurabh Vora	Non- Promoter	6250000	50000
12.	Atithi Vora	Non- Promoter	6250000	50000
13.	Madhu Nanji Vekaria	Non- Promoter	6250000	50000
14.	Keval Naveenchandra Doshi	Non- Promoter	5625000	45000
15.	Chirag Dilipkumar Parekh (Huf)	Non- Promoter	5000000	40000
16.	Sanghvi Rakesh Dhiresbhai	Non- Promoter	5000000	40000
17.	Vineshkumar Rameshbhai Doshi	Non- Promoter	5000000	40000
18.	Kalpana Bai Jain	Non- Promoter	3125000	25000
19.	Priyanka Jain	Non- Promoter	3125000	25000
20.	Amit Kumar H Shingala	Non- Promoter	2500000	20000
21.	Hinesh Bhagwandas Jobanputra	Non- Promoter	2500000	20000
22.	Jatinkumar Shah Huf	Non- Promoter	2500000	20000
23.	Rohan Desai	Non- Promoter	1250000	10000
24.	Kalpesh Kumudchandra Shah	Non- Promoter	1250000	10000
25.	Kaushik Bhagubhai Patel	Non- Promoter	1250000	10000
26.	Palash Bandi	Non- Promoter	625000	5000
	Total		18,25,00,000	14,60,000



Indo Thai Securities Limited

CIN : L67120MP1995PLC008959

Corporate Member : NSE | BSE | MCX | NCDEX | MSEI | DP-CDSL

The meeting commenced at 6:00 p.m. and concluded at 6:40 p.m. You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For Indo Thai Securities Limited

Shruti Sikarwar
(Company Secretary cum Compliance Officer)
Membership No: A61132